

DEPARTMENT OF THE ARMY U.S. ARMY ENGINEER DISTRICT, MOBILE DISTRICT CORPS OF ENGINEERS P.O. BOX 2288 MOBILE, ALABAMA 36628-0001

January 31, 2010

Inland Environment Team Planning and Environmental Division

Ms. Gail Carmody Field Supervisor U.S. Fish and Wildlife Service 1601 Balboa Avenue Panama City, Florida 32405-3721

Dear Ms. Carmody:

On June 1, 2008, the U.S. Army Corps of Engineers (Corps), Mobile District, received a Biological Opinion (BO) from the U.S. Fish and Wildlife Service (USFWS) regarding the impacts of our Revised Interim Operations Plan (RIOP) and associated releases from the Jim Woodruff Dam to the Apalachicola River. This BO and the Reasonable and Prudent Measures (RPMs) included in the accompanying Incidental Take Statement (ITS) supersede the previous BOs and ITS regarding Jim Woodruff operations in support of listed species. In accordance with RPM 2008-1, we are hereby submitting the Annual Report for Fiscal Year 2009, which summarizes the status of compliance with the RPMs and terms and conditions of the BO. The BO requires a status of efforts to comply with the terms and conditions for the previous fiscal year (i.e., October 1, 2008 through September 30, 2009). However, since the Annual Report submitted on January 31, 2009 captured all activities to that point, this Annual Report will provide a summary of efforts undertaken to date by the Mobile District since February 1, 2009.

The BO recognizes that certain studies and other outreach programs in the RPMs and conservation measures are subject to the availability of funds by Congress. The Corps has agreed to exercise its best efforts to secure funding for those activities. However, in the event the necessary funding is not obtained to accomplish the RPM activities by the dates established, the Corps would reinitiate consultation with USFWS. The Corps has obtained sufficient funding for Fiscal Year 2010 to continue the mussel depth distribution study and the Gulf sturgeon recruitment study. We will continue to coordinate with your staff regarding implementing additional studies.

If you have any questions regarding the enclosed Annual Report, please feel free to contact Mr. Brian Zettle at (251) 690-2115, or via email at <u>brian.a.zettle@usace.army.mil</u>.

Sincerely,

Curtis M. Flakes Chief, Planning and Environmental Division

Enclosure

Jim Woodruff Dam Revised Interim Operations Plan Biological Opinion Annual Report 31 January 2010

This annual report summarizes, since submittal of the previous annual report (31 January 2009), the status of compliance with the terms and conditions of the Revised Interim Operations Plan (RIOP) Biological Opinion (BO) issued on 1 June 2008.

Background: On 7 March 2006, the U.S. Army Corps of Engineers, Mobile District, submitted a request to initiate formal consultation pursuant to Section 7 of the Endangered Species Act (ESA) regarding the impact of releases from the Jim Woodruff dam to the Apalachicola River on Federally listed endangered or threatened species and critical habitat for those species. Operations regarding releases to the Apalachicola River were described in an Interim Operations Plan (IOP) for Jim Woodruff Dam, since consultation on the overall project operations for the Apalachicola, Chattahoochee, Flint Rivers (ACF) system would be deferred until future efforts to update the water control plans and basin manual for the system. Species of concern include the threatened Gulf sturgeon (Acipenser oxyrinchus desotoi) and critical habitat for the Gulf sturgeon; the endangered fat threeridge mussel (Amblema neislerii); the threatened purple bankclimber mussel (Elliptoideus sloatianus); and the Chipola slabshell mussel (Eliptio chipolaensis). On September 5, 2006, the U.S. Army Corps of Engineers (Corps), Mobile District, received a Biological Opinion (BO) from the U.S. Fish and Wildlife Service (USFWS) regarding the impacts of our Interim Operations Plan (IOP) and associated releases from the Jim Woodruff Dam to the Apalachicola River. This BO was further amended by the USFWS to address a temporary Exceptional Drought Operation (EDO) modification to the IOP on November 15, 2007. By letter dated April 15, 2008, the Corps requested formal consultation with the USFWS regarding the Revised Interim Operations Plan (RIOP) which incorporated drought provisions into the IOP among other modifications. On June 1, 2008 the Corps, Mobile District, received a BO from the USFWS for the RIOP. This new BO is not an amendment to the previous BOs. This BO and the Reasonable and Prudent Measures (RPMs) included in the accompanying Incidental Take Statement (ITS) supersede the previous BOs and ITS.

Description of the RIOP: The RIOP does not represent a new water control plan for Jim Woodruff Dam. The RIOP is a modification of the IOP, which is a definition of temporary discretionary operations within the limits and rule curves established by the existing water control plan (1989). The drought plan incorporated into the RIOP requires a temporary waiver from the existing water control plan to provide for minimum releases less than 5,000 cfs from Jim Woodruff Dam when the appropriate triggers are met and also includes provisions to allow temporary storage above the winter pool rule curve at the Walter F. George and West Point projects if the opportunity presents itself and/or begin spring refill operations at an earlier date in order to provide additional conservation storage for future needs. Operations under the RIOP will be implemented and continued until such time as additional formal consultation may again be initiated and completed,

either in association with the update of water control plans for the ACF system, or sooner if conditions change or additional information is developed to justify a possible revision to operations.

The Corps operates five Federal reservoirs on the ACF as a system, and releases made from Jim Woodruff Dam under the RIOP reflect the downstream end-result for systemwide operations measured by daily releases from Jim Woodruff Dam into the Apalachicola River. The RIOP does not address operational specifics at the four federal reservoirs upstream of Woodruff or other operational parameters at these reservoirs unless the drought contingency operations have been triggered. At that time, temporary changes to the amount and timing of storage at the Walter F. George and West Point projects would be triggered. During normal operations, the RIOP does not include specific operational requirements at the upstream reservoirs other than the use of the composite conservation storage of the system and releases from the upstream reservoirs as necessary to assure releases from Jim Woodruff Dam support and minimize adverse impacts to endangered or threatened species or critical habitat. Because the listed species and critical habitat areas of concern are predominately located only on the Apalachicola River downstream of Jim Woodruff Dam, the primary operational consideration for the RIOP is the timing and quantity of flows released from the dam.

Like the IOP, the RIOP specifies two parameters applicable to the daily releases from Jim Woodruff Dam: a minimum discharge and a maximum fall rate. Also like the IOP, the RIOP places limitations on refill, but does not require a net drawdown of composite conservation storage unless basin inflow is less than 5,000 cfs. However, the RIOP modifies how the minimum discharge is determined and identifies conditions under which maintenance of the maximum fall rate schedule is suspended and more conservative drought contingency operations begin. The RIOP does not change the IOP basin inflow calculation (7-day moving average daily basin inflow), use of Chattahoochee gage to measure releases/river flow, use of volumetric balancing as described in the May 16, 2007 letter to USFWS, nor the limited hydropower peaking operations at Jim Woodruff Dam. A detailed description of the RIOP and how it modified the IOP is provided below.

Minimum Discharge: Like the IOP, the RIOP varies minimum discharges from Jim Woodruff Dam by basin inflow and by month and the releases are measured as a daily average flow in cubic feet per second [cfs] at the Chattahoochee gage. Table 1 shows minimum releases from Jim Woodruff Dam prescribed by the RIOP and shows when and how much basin inflow is available for increasing reservoir storage. Except when basin inflow is less than 5,000 cfs, the minimum releases are not required to exceed basin inflow. The IOP defined three basin inflow threshold levels that varied by two seasons (spawning and non-spawning season). The RIOP defines additional basin inflow threshold levels that vary by three seasons: spawning season (March-May); non-spawning season (June-November); and winter (December-February). The RIOP further modifies the IOP by also incorporating composite conservation storage thresholds that factor into minimum release decisions. Composite conservation storage is calculated by

combining the storage of Lake Sidney Lanier, West Point Lake, and Walter F. George Lake.

Each of the individual storage reservoirs consists of four Zones. These Zones are determined by the operational guide curve for each project. The composite conservation storage utilizes the four Zone concepts as well; i.e., Zone 1 of the composite conservation storage represents the combined storage available in Zone 1 for each of the three storage reservoirs. During the spawning season, two sets of four basin inflow thresholds and corresponding releases exist based on composite conservation storage. When composite conservation storage is in Zones 1 and 2, a less conservative operation is in place. When composite conservation storage is in Zone 3, a more conservative operation is in place while still avoiding or minimizing impacts to listed species and critical habitat in the river. When composite conservation storage falls below the bottom of Zone 3 into Zone 4 the drought contingency operations are "triggered" representing the most conservative operational plan. A detailed description of the drought contingency operations is provided below. During the spawning season, a daily monitoring plan that tracks composite conservation storage will be implemented in order to determine water management operations. Recent climatic and hydrological conditions experienced and meteorological forecasts will be used in addition to the composite conservation storage values when determining the appropriate basin inflow thresholds to utilize in the upcoming days.

During the non-spawning season, one set of four basin inflow thresholds and corresponding releases exists based on composite storage in Zones 1-3. When composite conservation storage falls below the bottom of Zone 3 into Zone 4 the drought contingency operations are "triggered".

During the winter season, there is only one basin inflow threshold and corresponding minimum release (5,000 cfs) while in composite conservation storage Zones 1-3. There are no basin inflow storage restrictions as long as this minimum flow is met under these conditions. When composite conservation storage falls below the bottom of Zone 3 into Zone 4 the drought contingency operations are "triggered".

The IOP included a higher minimum flow provision that identified conditions where a desired minimum flow (6,500cfs) would be maintained and a "trigger" to determine those conditions when the required minimum flow (5,000 cfs) would be more prudent than the desired minimum flow. The RIOP does not include this higher minimum flow provision since the incorporation of additional basin inflow thresholds for the spawning and non-spawning seasons as well as composite conservation storage thresholds meets the intent of the higher flow provision.

Like the IOP, the flow rates included in Table 1 prescribe minimum, and not target, releases for Jim Woodruff Dam. During a given month and basin inflow rate, releases greater than the Table 1 minimum releases may occur consistent with the maximum fall rate schedule, described below, or as needed to achieve other project purposes, such as hydropower or flood control.

Table 1. RIOP	Releases From Jim W	Voodruff Dam		
Months	Composite Storage Zone	Basin Inflow (BI) (cfs)	Releases from JWLD (cfs)	Basin Inflow Available for Storage ¹
March - May	Zones 1 and 2	>= 34,000	>= 25,000	Up to 100% BI > 25,000
÷		>= 16,000 and < 34,000	>= 16,000 + 50% BI > 16,000	Up to 50% BI > 16,000
		>= 5,000 and < 16,000	>= BI	
		< 5,000	>= 5,000	
	Zone 3	>= 39,000	>= 25,000	Up to 100% BI > 25,000
		>= 11,000 and < 39,000	>= 11,000 + 50% BI > 11,000	Up to 50% BI > 11,000
		>= 5,000 and < 11,000	>= BI	
		< 5,000	>= 5,000	
June -	Zones 1,2, and 3	>= 24,000	>= 16,000	Up to 100% BI > 16,000
November				
		>= 8,000 and < 24,000	>= 8,000 + 50% BI > 8,000	Up to 50% BI > 8,000
		>= 5,000 and < 8,000	>= BI	
		< 5,000	>= 5,000	
December - February	Zones 1,2, and 3	>= 5,000	>= 5,000 (Store all BI > 5,000)	Up to 100% BI > 5,000
-		< 5,000	>= 5,000	
At all times	Zone 4	NA	>= 5,000	Up to 100% BI > 5,000
At all times	Drought Zone	NA	$>=4,500^2$	Up to 100% BI > 4,500

¹ Consistent with safety requirements, flood control purposes, and equipment capabilities. ² Once composite storage falls below the top of the Drought Zone ramp down to 4,500 cfs will occur at a rate of 0.25 ft/day drop.

Maximum Fall Rate: Fall rate, also called down-ramping rate, is the vertical drop in river stage (water surface elevation) that occurs over a given period. The fall rates are expressed in units of feet per day (ft/day), and are measured at the Chattahoochee gage as the difference between the daily average river stage of consecutive calendar days. Rise rates (*e.g.*, today's average river stage is higher than yesterday's) are not addressed. The RIOP did not change the maximum fall rate schedule (Table 2) prescribed by the IOP other than to suspend it when composite conservation storage is in Zone 4 and the drought contingency operation described below is implemented.

Unless otherwise noted, fall rates under the drought contingency operation would be managed to match the fall rate of the basin inflow. Also, the RIOP does not change the use of volumetric balancing as described in the May 16, 2007, letter to USFWS, which is intended to prevent a substantial drawdown of storage due to gradual down ramping while following declining basin inflow.

Drought Contingency Operations: The RIOP incorporates a drought contingency operation (referred to as drought plan) that did not exist in the IOP. The drought plan is similar to the EDO in that it specifies a minimum release from Jim Woodruff Dam and temporarily suspends the other minimum release and maximum fall rate provisions until composite conservation storage within the basin is replenished to a level that can support them. The minimum discharge is determined in relation to composite conservation storage and not average basin inflow under the drought plan. The drought plan is "triggered" when composite conservation storage falls below the bottom of Zone 3 into Zone 4. At that time all the composite conservation storage Zone 1-3 provisions (seasonal storage limitations, maximum fall rate schedule, minimum flow thresholds, and volumetric balancing accounting) are suspended and management decisions are based on the provisions of the drought plan. The drought plan includes a temporary waiver from the existing water control plan to allow temporary storage above the winter pool rule curve at the Walter F. George and West Point projects if the opportunity presents itself and/or begin spring refill operations at an earlier date in order to provide additional conservation storage for future needs as well as provide for a minimum releases less than 5,000 cfs from Jim Woodruff Dam.

The drought plan prescribes two minimum releases based on composite conservation storage in Zone 4 and an additional zone referred to as the Drought Zone. The Drought Zone delineates a volume of water roughly equivalent to the inactive storage in lakes Lanier, West Point and Walter F. George plus Zone 4 storage in Lake Lanier. The Drought Zone line has been adjusted to include a smaller volume of water at the beginning and end of the calendar year. When the composite conservation storage is within Zone 4 and above the Drought Zone, the minimum release from Jim Woodruff Dam is 5,000 cfs and all basin inflow above 5,000 cfs that is capable of being stored may be stored. Once the composite conservation storage falls below the Drought Zone, the minimum release from Jim Woodruff Dam is 4,500 cfs and all basin inflow above 4,500 cfs that is capable of being stored may be stored may be stored. When transitioning from a minimum release of 5,000 to 4,500 cfs, fall rates will be limited to a 0.25 ft/day drop. The 4,500 cfs minimum release is maintained until composite conservation storage returns to a level above the top of the Drought Zone, at which time the 5,000 cfs minimum release is re-instated. The drought plan provisions remain in place until conditions improve such that the composite conservation storage reaches a level above the top of Zone 3 (i.e., within Zone 2).

Table 2. RIOP Maximum Fall Rate Schedule Composite Conservation Storage Zones 1,2, and 3*					
Release Range (cfs)	Maximum Fall Rate (ft/day), measured at Chattahoochee gage				
> 30,000**	No ramping restriction***				
> 20,000 and <= 30,000*	1.0 to 2.0				
Exceeds Powerhouse Capacity (~ 16,000) and <= 20,000*	0.5 to 1.0				
Within Powerhouse Capacity and > 8,000*	0.25 to 0.5				
Within Powerhouse Capacity and <= $8,000^*$ 0.25 or less					

*Maximum fall rate schedule is suspended in Composite Zone 4

Consistent with safety requirements, flood control purposes, and equipment capabilities. *For flows greater than 30,000 cfs, it is not reasonable and prudent to attempt to control down ramping rate, and no ramping rate is required.

At that time, the temporary drought plan provisions are suspended, and all the other provisions are re-instated. During the drought contingency operations a monthly monitoring plan that tracks composite conservation storage in order to determine water management operations (the first day of each month will represent a decision point) will be implemented to determine which operational triggers are applied. In addition, recent climatic and hydrological conditions experienced and meteorological forecasts will be used when determining the set of operations to utilize in the upcoming month.

Although the drought plan provides for flows lower than 5,000 cfs in the river, incorporation of provisions that allow for reduced flows during the refill period when system storage is lower and storage conservation measures when composite storage is in Zone 4 should result in fewer occasions when these low flows are triggered or in occasions where storage shortages result in flows less than 5,000 cfs.

OPERATIONS AND CONSULTATION CONDUCTED IN 2009

Throughout the first half of 2009, releases from Jim Woodruff Dam were made in accordance with the drought operations provisions of the RIOP. On 1 June 2009, in accordance with the RIOP provisions, the Corps discontinued drought operations. The composite conservation storage had recovered to above the top of Zone 3 (in fact it had recovered to above the top of Zone 2) and the hydrological conditions did not warrant the continuation of drought operations. The composite conservation storage remained in Zone 1 the remainder of the year and is currently in Zone 1 also.

Despite operating under the drought operations provisions of the RIOP for half the year, flows on the Apalachicola River were only below 6,000 cfs for three days the entire calendar year.

STATUS OF COMPLIANCE WITH TERMS AND CONDITIONS OF THE BIOLOGICAL OPINION AND AMENDED BIOLOGICAL OPINION

As noted above, the USFWS issued a BO on 1 June 2008 for the RIOP. This new BO is not an amendment to the previous BOs. This BO and the Reasonable and Prudent Measures (RPMs) included in the accompanying Incidental Take Statement (ITS) supercede the previous BOs and ITS. (Excerpts of the BO terms and conditions are included below for easy reference) In order to be exempt from the prohibitions of section 9 of the ESA, the Mobile District must comply with the following terms and conditions, which implement the reasonable and prudent measures described in the BO. These terms and conditions are mandatory. However, the studies and other outreach programs in the RPMs and conservation measures are also subject to the availability of funds from Congress. The Corps will exercise its best efforts to secure funding for those activities. In the event the necessary funding is not obtained to accomplish the RPM activities by the dates established in the BO, the Mobile District will reinitiate consultation with USFWS as necessary. (*Note: All of the referenced documents have previously been provided to the USFWS and most are posted on the Mobile District Website at the following location:* http://www.sam.usace.army.mil/ACF.htm.) **"RPM 2008-1. Adaptive management.** Identify ways to minimize harm as new information is collected.

Rationale. Additional information will be collected about the listed species and their habitats in the action area, water use upstream, and climatic conditions. This information needs to be evaluated to determine if actions to avoid and minimize take associated with the Corps' water management operations are effective or could be improved.

a. The Corps shall organize semi-annual meetings with the Service to review implementation of the RIOP and new data, identify information needs, scope methods to address those needs, including, but not limited to, evaluations and monitoring specified in this Incidental Take Statement, review results, formulate actions that minimize take of listed species, and monitor the effectiveness of those actions."

STATUS: In discussions with USFWS, it was recommended that a semi-annual meeting be held in the early fall of each year (preferably in August); and in the late winter or early spring prior to initiation of fish spawn activities (preferably in February).

The first 2009 semi-annual meeting was held on 9 February 2009 at the Mobile District Office. The meeting was generally informal (no presentation) and consisted of review and comment on the recently submitted Annual Report (31 January 2009) as well as discussion regarding operations throughout the spring and summer. The USFWS provided feedback on the status update provided in the Annual Report regarding the RPMs and Terms and Conditions outlined in the BO. USFWS notified the Corps that they would prepare a letter documenting concurrence/non-concurrence with various statements in the Annual Report. A copy of the MFR for this meeting is included in the 29 May 2009 letter from the Corps to the USFWS. The second 2009 semi-annual meeting was held on 23 September 2009 via teleconference. The second meeting focused on reviewing implementation of the RIOP and potential changes to the mussel depth distribution study.

"b. The Corps shall assume responsibility for the studies and actions that both agencies agree are reasonable and necessary to minimize take resulting from the Corps' water management actions."

STATUS: As described below, the design and conduct of several studies is a requirement of the BO. The Corps accepts responsibility for those reasonable and necessary actions, subject to authority and funding limitations. Due to budget constraints, implementation of some of the activities requiring additional studies or procurement of other services may be delayed or deferred until funding is available. However, all the actions related to project operations that can be accomplished within current funding levels are being implemented. The mussel depth distribution study was initiated (approximately 30% completed) in October 2008, but was not completed due to

increased river flows and flows remained too high to complete the study during 2009. The funding to complete the study is still available in FY2010 and completion of the mussel depth distribution study is anticipated if flows are appropriate. The Corps and USFWS will discuss revising the existing study plan to investigate the re-distribution of mussels following extended periods of flow above 6,000 cfs. The pilot Gulf sturgeon recruitment study was completed in 2009 (see Report attached) and funding for additional Gulf sturgeon recruitment data collection is available in FY2010. Additional funding will be used for in-house support to continue to evaluate the effectiveness of the RIOP and complete compliance actions required under the RPMs.

"c. The Corps shall evaluate alternative hydrologic modeling tools and techniques for operating the reservoirs and for assessing the impacts of water management alternatives. The goal of this evaluation is to identify tools and techniques that might improve the Corps' ability to forecast flows and levels during droughts and to more realistically simulate flows and levels (e.g., fall rates) for impact assessments. The Corps shall report the results of its evaluation as part of the annual report due January 31, 2009."

STATUS: The Mobile District has actively pursued two actions that will assist in the use of predictive modeling tools. They include the extension of the unimpaired flow dataset for the Apalachicola-Chattahoochee-Flint River (ACF) basin from 2001 through 2008 and updating the predictive hydrological model from HEC-5 to HEC-ResSim. The ResSim model is more flexible, and can be programmed to run model simulations with if/then/else statements. The Corps will use the updated ResSim model to assist in evaluations associated with the update to the water control manual. The HEC-5Q water quality model is also being adapted by HEC to assure that it is compatible with outputs from the ResSim model.

In the 2008 annual report, the Corps requested additional time to complete the requirements of RPM 2008-1c. The extension request was granted until 15 March 2009. By email correspondence on 6 March 2009, the Corps requested additional time to complete the evaluation and the USFWS further extended the submittal date to 31 May 2009. By letter, dated 29 May 2009 (attached), the Corps provided the alternative hydrologic modeling tools and techniques evaluation report. Since the Corps and USFWS agreed that the ResSim model will provide the necessary tool to realistically simulate flows and levels for impact assessments, the May 2009 report focused on the evaluation of forecast tools and methods.

"d. The Corps shall provide an annual report to the Service on or before January 31 each year documenting compliance with the terms and conditions of this Incidental Take Statement during the previous federal fiscal year, any conservation measures implemented for listed species in the action area; and recommendations for actions in the coming year to minimize take of listed species."

STATUS: The 2008 report submitted on 31 January 2009 represented the first RIOP annual report and the summarized the accomplishments of 2008, status of compliance with the terms and conditions of the BO, and those RPM actions programmed for 2009. This annual report represents the second RIOP annual report and summarizes the accomplishments of 2009, status of compliance with the terms and conditions of the BO, and those RPM actions programmed for 2009. This annual report represents the second RIOP annual report and summarizes the accomplishments of 2009, status of compliance with the terms and conditions of the BO, and those RPM actions programmed for 2010.

"e. The Corps shall provide by email or other electronic means to the Service on a monthly basis the status of RIOP implementation including the hydrology of the system, composite system storage, and any data related to any other adopted criteria."

STATUS: Throughout 2009, the Corps has provided to the USFWS a monthly email describing the recent river discharges, current composite conservation storage, and short-term weather forecast. Each email also describes the operational plan to be implemented at Jim Woodruff Dam for the current month.

"RPM 2008-2. Drought Operations. Clarify the drought contingency component of the RIOP that provides for reducing the minimum release to 4,500 cfs so that this option is exercised only when necessary to balance impacts to other project purposes that are reasonably certain to occur without the reduction.

Rationale. Take of listed species will occur when minimum releases are reduced below 5,000 cfs. This occurs under the RIOP when composite storage declines into the drought zone and considering "recent climatic and hydrological conditions experienced and meteorological forecasts." Reducing the minimum release at certain times of year under certain circumstances may result in little improvement in composite storage levels. The Corps can minimize mussel mortality by using a minimum flow reduction only when it is reasonably certain that doing so will result in an appreciable increase in storage and thereby avoid impacts to other project purposes, including support of minimum releases for water quality and fish and wildlife conservation.

a. In consultation with the Service, the Corps shall provide to the Service by August 30, 2008, written clarification of the process and criteria that shall apply to the decision to reduce minimum releases to levels less than 5,000 cfs."

STATUS: By letter dated 29 August 2008, the Corps submitted to the USFWS written clarification of the process and criteria that shall apply to the decision to reduce minimum releases to levels less than 5,000 cfs. A copy of this submittal is available at http://www.sam.usace.army.mil/ACF.htm. In the 27 March 2009 letter from the USFWS to the Corps, the USFWS stated that the previously submitted criteria for the 4,500 cfs minimum flow decision was too vague and needed further clarification. The Corps provided additional clarification on the criteria for the 4,500 cfs minimum flow decision in a reply letter to the USFWS on 29 May 2009. By letter dated, 8 June 2009, the USFWS stated that the clarification provided addressed their concerns.

"b. The clarification of the RIOP shall describe, at minimum, the methods by which the Corps will estimate the impacts to other project purposes if a minimum release reduction is not implemented and the expected magnitude and duration of the reduction."

STATUS: By letter dated 29 August 2008, the Corps described the method utilized to estimate impacts to project purposes if a minimum release reduction is not implemented. This evaluation is generally consistent with previous analyses which considered the lake elevations associated with various hydrologic scenarios and whether or not conservation storage is depleted. The expected magnitude and duration of the minimum flow reduction are directly related to the hydrologic conditions experienced and are more difficult to estimate. Although, there is generally a range of possible conditions that can be evaluated with the hydrologic model. A copy of this submittal is available at http://www.sam.usace.army.mil/ACF.htm. In the 27 March 2009 letter from the USFWS to the Corps, the USFWS stated that the previously submitted description of the methods for estimating impacts to project purposes if the minimum flow is not reduced to 4,500 cfs was too general. The Corps provided additional clarification on the methodology in a reply letter to the USFWS on 29 May 2009. By letter dated, 8 June 2009, the USFWS stated that the clarification provided addressed their concerns.

"c. The Corps shall establish internal communication procedures to address unanticipated events that could have adverse effects to listed species. These procedures should be written and include 1) alerting the Service and appropriate State agencies, and 2) completing a summary on how the event was handled and recommendations to further improve procedures that will assist in minimizing harm to listed species."

STATUS: By letter dated 29 August 2008, the Corps described the Standard Operating Procedures (SOP) for daily operational decisions at projects in the ACF river basin. A copy of this submittal is available at <u>http://www.sam.usace.army.mil/ACF.htm</u>. By letter dated, 27 March 2009, the USFWS stated the status of this RPM was complete.

"RPM 2008-3. Basin Inflow Calculation. Evaluate alternative methods to estimate current levels of depletions to basin inflow so that this information can inform monthly operational decisions.

Rationale. The basin inflow calculation is an underpinning of the RIOP. It is not a true measure of the total surface water flow of the basin to Woodruff Dam, but rather a calculation of total flow minus depletions. In the cumulative effects section, we discussed the possibility of increases in consumptive use triggering a minimum flow reduction. Improved estimation of current and ongoing depletions due to withdrawals and inter-basin transfers would allow the Corps to better forecast flows and levels in the system. Improved estimation of current depletions may also help to inform state and local governments when to implement water conservation steps that would avoid the harm to listed species associated with minimum flow reductions.

In consultation with the appropriate water resource and management agencies, the Corps shall provide to the Service by June 1, 2009, an evaluation of methods to estimate total surface water flow of the basin to Woodruff Dam by accounting for the depletions to basin inflow. The goal of this evaluation is to outline the steps whereby the Corps may integrate up-to-date estimates of water depletions into its monthly operational decisions."

STATUS: By letter, dated 29 May 2009, the Corps provided the evaluation of methods to estimate total surface water flow of the basin to Woodruff Dam by accounting for depletions to the basin inflow. In the evaluation the Corps noted that one of the intended purposes of using basin inflow to regulate minimum releases at Jim Woodruff Dam is to mimic a "natural" flow regime in the Apalachicola River and that the current method of computing basin inflow does not account for M&I depletions. However, the Corps determined that the current computations of local inflows represent the most accurate accounting of the water available for storage and regulation while still simulating a natural flow regime. Therefore, the Corps did not propose any changes to the current basin inflow calculation. By letter dated, 8 June 2009, the USFWS stated concurrence with the Corps determination.

"RPM 2008-4. Fall Rates. Evaluate alternative strategies for avoiding stranding Gulf sturgeon eggs and larvae when flows are declining from 40,000 cfs during the months of March, April, and May.

Rationale. Take of Gulf sturgeon eggs and larvae due to the RIOP may occur when river stage declines by 8 feet or more in less than 14 days when flows are less than 40,000 cfs in March, April, and May. Such take may occur while operating under both normal and drought fall rate provisions of the RIOP, because the fall rate schedules apply only to daily rates of stage decline. Results of the current HEC-5 model of the RIOP include numerous fall rate anomalies that preclude an accurate assessment of fall rate impacts due to the RIOP. Operating to slow declining fall rates may require storage drawdowns that are not necessarily prudent during droughts. Therefore, the Corps should develop improved models that more realistically represent fall rates, re-assess the effects of the RIOP on fall rates and sturgeon spawning, and formulate appropriate strategies to avoid and minimize adverse effects.

The Corps shall provide to the Service by January 31, 2009, an updated assessment of the effect of fall rates on sturgeon spawning based on the past operating procedures and results of a model that accurately represents the operational rules of the RIOP, including it's fall rate provisions. The Corps shall propose appropriate means to avoid and minimize any impacts identified in this analysis." **STATUS:** The Corps provided this information in the 2008 annual report (dated 31 January 2009). A copy of this report is available at http://www.sam.usace.army.mil/ACF.htm

By letter dated, 27 March 2009, the USFWS stated the status of this RPM was complete.

"RPM 2008-5. Monitoring. Monitor the level of take associated with the RIOP and evaluate ways to minimize take by studying the distribution and abundance of the listed species in the action area.

Rationale. Take of Gulf sturgeon eggs and larvae will be difficult to monitor, and we anticipate developing a surrogate measure of such take through RPM 2008-4. Take of sturgeon eggs/larvae would have a direct effect on spawning success and recruitment, for which no data have been previously collected. Take of mussels due to exposure from declining minimum releases needs to be monitored within 4 days to ensure that the anticipated level of take (section 7.1) is not exceeded. Further, as habitat conditions change, it is necessary to monitor the numbers and spatial distribution of the populations to determine the accuracy of the take estimates. Monitoring populations and relevant habitat conditions will also serve the Corps' information needs for future consultations on project operations, water supply contracts, hydropower contracts, etc.

In consultation with the Service, the Corps shall plan and implement the following monitoring efforts relative to the listed species and their habitats that will develop information necessary to understand the impact of incidental take and to ensure that the authorized levels of incidental take are not exceeded.

a. By January 31, 2009, the Corps shall design studies to estimate Gulf sturgeon recruitment rates to age 1 in the Apalachicola River. The Corps will implement these study plans as soon as practicable thereafter."

STATUS: On 9 December 2008, Corps staff including personnel from the Engineering Research and Development Center (ERDC) and USFWS staff participated in a teleconference to discuss study design options. Following the call, ERDC staff drafted a Scope of Work (SOW) to address the requirements of Condition a. The SOW included two tasks. Task 1 tested the applicability of the Missouri trawling technique for the Apalachicola River and was implemented and completed during the final week of January 2009. Task 2 expanded the search to include sites in the upper, middle, and lower Apalachicola River and Brothers River and was implemented in June 2009. Three young-of-year (i.e., age-0) Gulf sturgeon were captured at one site in the upper Brothers River during the June sampling. The report documenting the results of the study and recommending additional study is attached. ERDC also developed a Draft SOW for the 2010 sampling effort and funding has been secured to continue the study this spring. A copy of the Draft SOW is attached.

"b. By July 15, 2008, the Corps shall update its previous study plan for estimating mussel take following minimum release reductions. Within 4 days of a reduction

in minimum releases from Woodruff Dam to flows less than 5,000 cfs, the Corps will implement the listed mussels take monitoring plan."

STATUS: By letter dated 11 July 2008, the Corps submitted to the USFWS an updated study plan for estimating mussel take following minimum release reductions. This submittal updated the previous incidental take monitoring methodology utilized in November 2007 per the provisions of the EDO. A copy of this submittal is available at http://www.sam.usace.army.mil/ACF.htm. By letter dated, 27 March 2009, the USFWS stated the status of this RPM was complete.

"c. By July 15, 2008, the Corps shall update its previous study plans for estimating the number of listed mussels present in the action area at 0.1-ft elevation intervals between the stage that is equivalent to a release of 5,130 cfs from Woodruff Dam and an elevation that is 3 ft lower than that stage. The Corps will implement this study plan as soon as practicable thereafter when flow levels permit an effective sampling of this range of stages."

STATUS: By letter dated 11 July 2008, the Corps submitted to the USFWS an updated study plan for estimating the number of listed mussels present in the action area at 0.1-ft elevation intervals between the stage that is equivalent to a release of 5,130 cfs from Woodruff Dam and an elevation that is 3 ft lower than that stage. This submittal is an update to the previous mussel depth distribution study submitted with the 2007 annual report on 31 January 2008. The modifications to that study proposal were developed by Corps and USFWS staff in collaboration with Dr. Michael Gangloff of Southeastern Aquatic Research. A copy of this submittal is available at http://www.sam.usace.army.mil/ACF.htm

Dr. Gangloff initiated the mussel depth distribution study in October 2008 and completed approximately 30% of the effort prior to the onset of higher river flows that prevented completion. A preliminary report documenting the results of the study thus far was submitted in the 2008 annual report. High flows throughout 2009 prevented completing the study. Funding has been secured and the mussel depth distribution study is scheduled to be completed in summer 2010 when river flows return to levels appropriate to complete the study. However, the Corps and USFWS are discussing revising the current SOW for the mussel depth distribution study to evaluate how the mussels have responded to extended periods of flow greater than 5,000 cfs (only 3 days in 2009 with flows less than 6,000 cfs). Any change in the current SOW will be coordinated with USFWS and documented in future reports.

"d. By July 15, 2008, the Corps shall update its previous study plans for: 1) identifying listed mussels age structure at various depths; 2) determining mussel movements in response to changes in flow using mark-recapture methods; 3) estimating age-specific survival rates; 4) estimating age-specific-fecundity rates; 5) identifying other anthropogenic factors that may affect mussel habitat; and 6) characterizing the habitat of the purple bankclimber and Chipola slabshell in the action area. The Corps will implement these study plans as soon as practicable thereafter."

STATUS: By letter dated 11 July 2008, the Corps submitted to the USFWS an updated study plan focusing on life history, movement, and habitat for listed mussels in the action area. This submittal updated the previous mussel study plan provided in March 2008 per the provisions of the EDO. A copy of this submittal is available at http://www.sam.usace.army.mil/ACF.htm. By letter dated, 27 March 2009, the USFWS requested additional information regarding funding requests to complete the additional studies. The Corps provided clarification in the 29 May 2009 letter and the USFWS indicated satisfaction with the response in their 8 June 2009 letter. Copies of these letters are available at http://www.sam.usace.army.mil/ACF.htm.

As we previously agreed, to the extent practicable, population monitoring and life history data will be collected in conjunction with completion of the mussel depth distribution study which is funded in FY2010. As described above, other aspects of the study plan such as movement will be further developed and implemented this year or when additional funding becomes available. USFWS has expressed interest in conducting some additional laboratory work regarding host fish for listed mussel species and has inquired about funding support from the Corps for this effort. Should additional FY2010 funds become available, they may be better suited for this need.



DEPARTMENT OF THE ARMY MOBILE DISTRICT, CORPS OF ENGINEERS P.O. BOX 2288 MOBILE, AL 36628-0001

REPLY TO ATTENTION OF

May 29, 2009

Inland Environment Team Planning and Environmental Division

Ms. Gail Carmody Field Supervisor U.S. Fish and Wildlife Service 1601 Balboa Avenue Panama City, Florida 32405

Dear Ms. Carmody:

I am writing in response to your March 27, 2009 letter providing your assessment of the current status of the U.S. Army Corps of Engineers (Corps) implementation of the five Reasonable and Prudent Measures (RPMs) that were included in the U.S. Fish and Wildlife Service (USFWS) Incidental Take Statement (ITS) of the June 1, 2008 Biological Opinion (BO) for the Jim Woodruff Dam Revised Interim Operations Plan (RIOP). In the letter you requested additional information or further clarification regarding implementation of RPMs 1a, 1c, 2a, 2b, 3, and 5d. Our response is provided below and in the enclosures.

RPM 2008-1a – Your letter noted that a Memorandum for Record (MFR) of the February 9, 2009 semi-annual meeting between our two agencies had not been completed. The MFR is complete and provided in Enclosure 1 of this letter.

RPM 2008-1c – The Corps appreciates your cooperation in extending the completion date to May 31, 2009 for this condition. We have completed the evaluation of forecast tools and methodologies and our results are provided in Enclosure 2. Since your letter acknowledged that ResSim was an appropriate model for assessing impacts relative to river stage fall rates and estimating flows and lake levels to support monthly operating decisions, the RPM 2008-1c submittal focuses on forecast tools and methods.

As we noted in the Annual Report, we have been discussing available tools and techniques with the Corps' Hydrologic Engineering Center (HEC) and other water management experts across the nation. Mr.James Hathorn (Hydraulics and Hydrology Branch) recently met with the Corps Hydrologic Committee (the Committee), which consists of engineers, water managers, and modelers throughout the Corps to discuss this issue. Mr. Hathorn described the Mobile District's current method of forecasting river and lake levels which utilizes a range of basin inflows (percentile flows) representing various hydrologic conditions over a specified period of time, as well as, methods suggested by HydroLogics, Inc.

The Committee was supportive of Mobile District's current method, but did not support the Hydro Logics, Inc. technique or a similar U. S. Geological Survey (USGS) published technique from the 1980's. This discussion is further described in the submittal for RPM 2008-Ic provided in Enclosure 2. The Committee recommended working with the National Weather Service (NWS) to obtain three month stream flow forecast data as an alternative to the current percentile basin inflow methodology utilized by Mobile District for the three month forecast.

We also coordinated with the Jacksonville and Wilmington Districts' water managers regarding the use of forecast data. We would like to point out that the Corps does not develop forecasting tools, but can consider how to use existing tools or the data they provide in simulating various river flows and lake elevations during drought conditions.

As noted in the Annual Report, we are in the process of updating the unimpaired flow set to extend through calendar year 2006. The Corps recently requested the 2007 and 2008 water use data from the three states and hopes to receive most or all of the requested data soon. Updating the unimpaired flow set through calendar year 2008 would capture maximum reservoir drawdown during the most critical period, which would be very useful in future impact analyses.

RPM 2008-2a and 2b – In your letter you identified several areas in the August 29, 2008 Corps' response to RPM 2008-2 which required further clarification in order to ensure that an unnecessary reduction of the minimum release from 5,000 cubic feet per second (cfs) to 4,500 cfs does not occur and that such a reduction would result in an unnecessary taking of listed species. The drought provisions of the RIOP are intended to support threatened and endangered species and enhance the probability for the Federal reservoirs in the basin to refill following a substantial drawdown due to severe or pro-longed drought. As described in our RPM 2008-2 response letter, we believe the RIOP includes sufficient flexibility to minimize harm to listed species including avoiding unnecessary reductions to the 5,000 cfs minimum flow provision. In fact, the RIOP drought provisions were specifically developed to avoid any unnecessary reduction and resultant take. The specific provisions are discussed in more detail below.

First, the delineation of the drought zone included several iterations. The goal of each iterative delineation was to reduce how often the minimum flow reduction occurred and avoid unnecessary reductions while still managing reservoir storage for other project purposes. In fact, as noted in the June 2008 BO, the current drought zone delineation did not result in a minimum flow reduction below 5,000 cfs in model simulations of the 69 year period of record (1939-2007). The original draft RIOP did not include a drought zone, and minimum flow reductions could be triggered once the composite conservation storage entered zone 4 (similar to the 2007 Exceptional Drought Operations [EDO]). However, during informal consultations with your office, the Corps developed the drought zone (below zone 4) to address concerns that minimum flow reductions triggered by zone 4 were premature based on remaining storage and potential impacts to other purposes. Several different drought zone delineations were considered utilizing varying amounts of storage. As noted in your letter, the amount of storage used in 2007 to augment the 5,000 cfs minimum flow is less than the amount of available storage contained in the drought zone by approximately 150,000 acre feet.

The Corps considered delineating the drought zone at a level closer to the 2007 storage value, but ultimately determined that additional storage was needed to operate the system through drought conditions more severe than those experienced in 2007. Thus the RIOP drought zone delineation appropriately contains more storage than the amount used in 2007. Based on lessons learned in the fall of 2007, the drought zone delineation also contains an adjustment to include a smaller volume of water at the beginning and end of the calendar year. This downward adjustment was specifically included to avoid an unnecessary minimum flow reduction during the traditional wet season when lower flows could be quickly followed by basin conditions resulting in maintenance of releases higher than 5,000 cfs.

Second, any decision to reduce the minimum flow below 5,000 cfs is not based solely on the amount of composite conservation storage and the drought zone delineation. Composite conservation storage levels below the drought zone delineation represent the first criterion that must be met before a decision to reduce the minimum flow below 5,000 cfs can be considered. Once this criterion is met, water managers will also consider the conservation storage at each individual storage project, current and forecast consumptive demands, current and forecast impacts to authorized project purposes, recent climatic and hydrological conditions experienced (to evaluate recent trends), and short/long-term meteorological forecasts. This information combined with the water managers' extensive experience operating in the basin, will be used to determine if the minimum flow reduction should occur at that time or later. This decision is based, in part, on the likelihood of conservation storage levels increasing or not significantly deteriorating. Your letter noted that the term "significant deterioration" was not well defined. In other discussions you also expressed a desire that the criteria for the minimum flow reduction decision be more explicit. While the Corps agrees that the decision making process requires transparency and that the decisions should be objective, we do not agree that rigid definitions result in less risk of an unnecessary minimum flow reduction. In fact, we believe inflexible definitions are more likely to result in unnecessary minimum flow reductions. The flexibility built into the RIOP is akin to the adaptive management described in RPM 2008-1. As we learn more about the listed species and drought impacts to Federal projects, we will identify new ways to minimize harm and avoid unnecessary reductions of the minimum flow below 5,000 cfs. Furthermore, as the ITS notes, the decision provisions built into the RIOP result in "at most...one event in the foreseeable future" where a minimum flow reduction would occur. We believe the rarity of the conditions warranting a minimum flow reduction and the flexibility incorporated into the RIOP decision process adequately avoid any unnecessary minimum flow reductions and associated take.

Your letter also requests additional information on the methods we use to estimate impacts to the project purposes if a minimum flow reduction is not implemented. As stated in the August 29, 2008 Corps' response to RPM 2008-2, the Corps will evaluate various hydrologic scenarios with the ResSim model in order to estimate the impacts to the project purposes if a reduction in release at Jim Woodruff Dam does not occur. More specifically, we will analyze several 24 month model simulations utilizing the observed hydrology during the critical period and more severe hydrologies. Long range climatic forecast, for example, the probability of La Nina vs. El Nino conditions and short-term forecasts based on recent trends and drought outlooks will be used to select the hydrologic conditions input to the model.

Alternative forecast methodologies identified through the implementation of RPM 2008lc may also provide input to the model. The 24 month simulation is based on the nature of the system and how the water is stored and managed. Although the storage available in the drought zone may be able to meet most of the project purposes over the next year, continuing drought conditions (particularly the following spring) could result in limited refill of the lakes and very little storage remaining to support project purposes and minimum flows during the summer months or opportunity to conserve storage by reducing the minimum flow. Without the flexibility to reduce project releases at a time when it is most beneficial, the risk of depleting the conservation storage is increased.

The impacts to recreation and flood control during severe drought conditions do not warrant special analyses since flood control opportunities are not impacted by drought and recreation is generally met incidental to operations in support of the other project purposes. During drought periods, operations in support of navigation generally receive lower priority due to the considerable amount of storage required to provide a reliable channel. This is especially true when considered in conjunction with the lack of channel maintenance on the Apalachicola River. Therefore, impacts to navigation are not likely to differ between the 4,500 cfs and 5,000 cfs minimum flow decision. The project purposes most likely to benefit from the decision to reduce the minimum flow or be impacted from the decision to not implement the reduction are hydropower, water supply, water quality, and fish and wildlife protection. Impacts to hydropower are measured by reductions in power production, reductions in peaking power production, loss of hydropower when pool levels meet the design head limits, and the increased energy costs associated with all of these (the Southeast Power Administration [SEPA] must purchase power at a higher cost to meet contract obligations when hydropower production is curtailed). Impacts to water supply are measured by the ability to keep lake and river intake locations submerged and the probability of remaining storage meeting the needs. Although the water quality in the lower portions of the reservoir is suitable for water supply use, there may be increased treatment costs for potable water withdrawals associated with the use of lower level intakes. Impacts to water quality are based on the reliability of storage to provide the quantities needed for wastewater assimilation. Perhaps most importantly, the decision to reduce the minimum flow to 4,500 cfs is intended to prevent a much greater level of mussel mortality projected to occur than if the reduction does not occur. There would be a much greater mortality rate if the flow dropped to 3,000 cfs because all of the storage available to augment flows to at least 4,500 cfs was depleted. During development of the RIOP and its predecessor, the EDO, similar analyses indicated that severe, prolonged drought conditions can deplete conservation storage. In order to prevent this, reductions in depletions (including minimum releases) need to occur well in advance of significant storage reductions.

We understand that uncertainty in long range climatic conditions can make it difficult to know when it is reasonable and prudent to make the minimum flow reduction. Therefore, we utilize a range of hydrologic conditions that are reasonably foreseeable to occur in the model simulations. For example, if only the most severe of four hydrologic scenarios resulted in future storage levels that compromised our ability to reliably provide at least 4,500 cfs minimum flow from Jim Woodruff Dam, then it may be prudent to delay the minimum flow reduction for at least another month.

- 5 -

Rest assured that should conditions warrant a decision on reducing the minimum flow below 5,000 cfs, we will, as in the past, work closely with your office regarding the evaluations incorporated into that decision process.

Lastly, decisions on the minimum flow are made once a month and remain in place until the beginning of the next month. As described in the RPM 2008-2 response letter, the purpose of this provision is to avoid situations where the trigger between operational scenarios is crossed multiple times in a short duration of time. In regards to the drought plan, that "trigger" or "criteria" is the amount of composite conservation storage.

During development of the RIOP it was determined that this provision should be included since it was reasonable to assume that scenarios could occur where the composite conservation storage value fluctuated above and below the drought zone delineation due to the timing and magnitude of several rain events during a prolonged drought period. Without the monthly declaration of a minimum flow, it is perceivable that this scenario could result in an unnecessary reduction of the minimum flow to 4,500 cfs closely followed by a decision to return the minimum flow to 5,000 cfs or basin inflows resulting in a release of 5,000 cfs or more. The risk of an unnecessary reduction of the minimum flow below 5,000 cfs is further minimized by the Corps' coordination of the monthly minimum flow decision with your office.

RPM 2008-3 – In your letter you noted that an evaluation of methods to estimate total surface water flow of the basin to Woodruff Dam accounting for depletions to basin inflow is due on June 1, 2009. We have completed this evaluation and the RPM 2008-3 submittal is provided in Enclosure 3.

RPM 2008-5d – In your letter you requested that the Corps provide documentation of efforts to secure funding for the various biological studies. Corps budget requests are submitted two years in advance. The first budget requests (FY2011) following issuance of the June 1, 2008 BO are currently being drafted. The Corps will again request funding in the current budget to conduct further studies. However if the budget request for 2011 is not funded, it is unlikely that the Corps will be able to conduct additional studies. Since predecessors to the current RIOP BO had similar study requirements we can provide information on previous budget requests for required biological studies. The FY2009 budget request included approximately \$107,000 for biological studies related to the September 5, 2006 BO. However, this was an unfunded budget request in FY2009. Despite Congress's failure to fund the study, given the extraordinary circumstances, the Corps was able to reallocate funds from another source to fund the mussel depth distribution and sturgeon recruitment studies in FY2009. We expect to complete those studies later this year. The FY2010 budget request included funding requests for biological studies related to the November 15, 2007 BO.

At the February 9, 2009 semi-annual meeting you requested that the Corps provide status updates of the Conservation Recommendations (CRs) described in the BO. Although the Corps has not specifically addressed all of these CRs, we believe that several of them have been addressed by other actions.

CR2 includes improving the public understanding of water management of the ACF system, the related conservation needs of the listed species, and the management of the multiple purposes of the Federal reservoirs.

The public scoping meetings regarding updating the ACF Water Control Manual conducted in October 2008, the ongoing bi-weekly ACF Basin drought teleconferences, and information available on the Mobile District ACF Water Control Manual Update website and Water Management website have proven to be valuable tools in meeting the goals of this CR. The Mobile District also conducted the ResSim workshop in September/October 2008 to familiarize basin stakeholders with the ResSim model.

CR6 consists of implementing various freshwater mussel recovery actions. We believe the various mussel studies and habitat mapping efforts that the Corps has completed or continues to conduct address some of the goals outlined in this CR. We will continue to work with your office to identify additional opportunities to implement freshwater mussel recovery actions.

CR7 consists of implementing various Gulf sturgeon recovery actions. We believe the various Gulf sturgeon studies and spawning habitat mapping efforts that the Corps has completed or continues to conduct address some of the goals outlined in this CR. We will continue to work with your office to identify additional opportunities to implement Gulf sturgeon recovery actions.

We hope this letter adequately addresses your concerns regarding Mobile Districts' implementation of the terms and conditions of the June 1, 2008, ITS. The Corps understands that in order to be exempt from the prohibitions of section 9 of the Endangered Species Act (ESA), it must comply with the terms and conditions implementing the RPMs identified in the ITS. We will continue to work closely with your staff to ensure that the protective coverage of section 7(o) (2) of the ESA remains in place.

If you have any questions or suggestions for further refinements to the enclosed information, please feel free to contact Mr. Brian Zettle, (251) 690-2115, or email: <u>brian.a.zettle@usace.army.mil</u>.

Sincerely,

Curtis M. Flakes Chief, Planning and Environmental Division

Enclosures

Draft MEMORANDUM FOR RECORD

SUBJECT: Jim Woodruff Revised Interim Operations Plan – RPM 2008-1 (Condition a) Semi-annual Meeting 9 February 2009.

1. Representatives of the US Army Corps of Engineers, Mobile District (CESAM) held a semi-annual meeting at the Mobile District Office with representatives of the US Fish and Wildlife Service (USFWS) on 9 February 2009, to discuss status of operations under the RIOP and measures taken and planned to assure compliance with the terms and conditions of the Biological Opinion (BO), issued by USFWS on 1 June 2008. This meeting represented the second RIOP semi-annual meeting. The following representatives participated in the meeting.

850-769-0552, Ext. 225
850-769-0552, Ext. 223
251-690-2115
251-694-3861
251-690-2735
251-690-3385
251-694-3612

2. The meeting was generally informal (no presentation) and consisted of review and comment on the recently submitted Annual Report (31 January 2009) as well as discussion regarding operations throughout the spring and summer. USFWS provided feedback on the status update provided in the Annual Report regarding Reasonable and Prudent Measures (RPM) and Terms and Conditions outlined in the BO. USFWS notified us that they would prepare a letter documenting concurrence/non-concurrence with various statements in the Annual Report. A brief summary of the discussions relevant to each RPM is provided below:

A. RPM 2008-1 Adaptive Management:

(a) Semi-Annual Meetings. It is proposed that semi-annual meetings continue to be conducted in the early fall and early spring, with August and February suggested as the appropriate meeting dates. This is the second RIOP semi-annual meeting, and also serves as the planning meeting for future actions.

(b) Study Responsibility. USFWS indicated concurrence with information provided in the Annual Report, but noted that the report should include documentation of

efforts to secure funding for studies not yet implemented due to lack of funding. The Corps agreed to provide this information in separate transmittal and in future reports.

(c) Hydrologic Modeling and Forecasting Tools. USFWS indicated support for using RES-SIM tool for modeling operations and impact assessments. They asked why the unimpaired flow set only extends through 2006. Corps responded that we have not received 2007 water data from the State of Alabama. USFWS approved time extension to March 15, 2009 for report evaluating alternative hydrologic modeling and forecasting tools. Corps provided USFWS with a copy of the Climate Impact Report prepared by USGS for Corps and Bureau of Reclamation water managers. The report discussed climate change and forecast as it relates to Federal water managers. USFWS requested that the Corps consider forecasting techniques previously presented by Hydrologics. Corps noted that this technique was similar to a USGS published technique and that we intend to continue discussing the technique with HEC and would also discuss the technique with the Corps hydrologic committee at an upcoming research and development meeting in Atlanta, GA. Corps noted that some national efforts within the Corps may assist our analysis of climate change and forecasting.

(d) Annual Report. First RIOP Annual Report submitted 31 January 2009. Next Annual Report due 31 January 2010. USFWS indicated concurrence with Annual Report format but suggested including budget request information and status updates on BO Conservation Recommendations in future reports. Corps agreed to provide this information in separate transmittal and in future reports.

(e) Monthly RIOP Status Report. USFWS indicated concurrence with current format and noted that incorporation of a forecast tool, if adopted, should be included in the monthly email. USFWS stated an example would be to include a probability (some percent chance) that drought conditions will begin or continue over the next 3-6 months. The Corps noted that it could not develop drought forecast tools but could consider existing forecast tools that provide varying hydrologic conditions over the next 3-6 month period.

B. RPM 2008-2 Drought Operations:

(a) Clarify Criteria for 4,500 cfs Minimum Flow Decision & (b) Describe Methods for Estimating Impacts to Project Purposes. USFWS stated that although they did receive the August 29, 2008 letter transmitting the Corps written clarification of the process and criteria that shall apply to the decision to reduce minimum releases to levels less than 5,000 cfs, they do not consider this condition complete yet. USFWS also noted that this statement was consistent with discussions regarding this RPM during the November 2009 semi-annual meeting. They feel the information provided in this letter is vague.

USFWS feels that the process to make the decision to reduce the minimum flow below 5,000 cfs should be transparent and objective. They noted that currently there is a high level of confidence and trust between the two organizations and that making the criteria

for the minimum flow reduction decision more explicit would facilitate maintenance of this relationship should the current POCs move on or be replaced in the future.

Jerry Ziewitz described a possible method that included looking at the 3, 6, or 9 month precipitation outlooks to develop probable basin inflows and resultant conditions in the river (through RES-SIM analysis). USFWS re-iterated that when the decision to reduce flows below 5,000 cfs becomes necessary, the Corps must consider and document all avoidance possibilities for the adverse effect on the listed mussels. They also noted that the Corps needs to demonstrate that a more detrimental adverse effect that is avoided by reducing the flows is more likely to occur than not occur (i.e., when we reduce to 4,500 cfs the probability of conditions resulting in flows lower than this is greater than 50%). The USFWS feels that since we know the reduction to 4,500 cfs will have an adverse effect, then the Corps must describe the benefit of that action. The benefit would likely be to the listed mussel species as well as system operations for other project purposes. The current Corps submittal suggests that maintenance of the 5,000 cfs minimum flow could continue once the composite conservation storage level falls below the drought zone if analyses indicate that storage levels will improve or not significantly deteriorate. However, the term "significantly deteriorate" is not clearly defined. Furthermore, the USFWS believes the Corps has not appropriately described the methods by which the Corps will estimate the impacts to other project purposes if a minimum release reduction is not implemented. USFWS notified the Corps that they would prepare a letter documenting that these RPM conditions have not been fulfilled.

(c) Establish Communication Procedures. USFWS confirmed status description in Annual Report was accurate.

C. RPM 2008-3 Basin Inflow Calculation:

USFWS indicated concurrence with information provided in the Annual Report. Due date for this RPM is June 1, 2009. Corps reiterated comments provided during RPM development that only a potential method(s) to meet the goal can be provided since we have no way of ensuring that the water resource agencies will participate in the methods evaluation or provide the information identified as needed in the proposed method. The current recognized method requires real-time data from the water supply users in order to accurately account for depletions. The Corps has previously discussed with ARC the need for this data and the availability of a USGS water withdrawal database developed for Arkansas. The Corps agreed to continue discussions with Water Supply Task Force members and investigating surrogate options.

D. RPM 2008-4 Fall Rates:

USFWS indicated concurrence with information provided in the Annual Report.

E. RPM 2008-5 Monitoring:

(a) Sturgeon Recruitment. USFWS indicated concurrence with information provided in the Annual Report. They noted that the Annual Report did not include a summary of the sampling effort since the study had not been completed at the time the Annual Report was compiled. Jerry Ziewitz participated in the study and we briefly discussed the results. The study consisted of gill netting and trawling in the lower reaches of the Apalachicola system. The Apalachicola and Brothers Rivers as well as distributaries leading into East Bay were sampled. Areas sampled included likely locations based upon telemetry studies, spots where Gulf sturgeon had been captured in FWCC surveys, and habitats thought to hold small sturgeon (based upon ERDC experiences with pallid and shovelnose sturgeon). Despite gill netting and 45 trawls (Jackson -1, Apalachicola -23, East -12, Brothers – 7, and Little St. Marks -2) totaling 15.5 miles, no Gulf sturgeon were captured. However, we all agree that the trawling technique has merit and should result in the capture of year-1 sturgeon if the right locations are sampled. ERDC plans to return to the river in June 2009 closer to the spawning habitat to again try to document the presence of year-1 sturgeon and habitat. The Corps has secured funds for this effort.

(b) Mussel Take Monitoring Plan. USFWS indicated concurrence with information provided in the Annual Report.

(c) Update Mussel Depth Distribution Data. USFWS indicated concurrence with information provided in the Annual Report. The Corps noted that the mussel depth distribution study is scheduled to continue during the summer of 2009 once river levels return to appropriate levels for the study. The Corps has secured funds for this effort.

(d) Various Mussel Studies. USFWS indicated concurrence with information provided in the Annual Report. We discussed that some of the life history data has been or will be captured by the on-going mussel depth distribution study. We agreed that information learned from the mussel depth distribution study may result in the need to update the current plan for these studies. USFWS also noted that the Corps needed to provide documentation of efforts to secure funding for the various studies not yet implemented due to lack of funding. The Corps agreed to provide this information.

3. Corps noted that water management operations in support of fish spawn would begin in March per the draft Fish Spawn SOP and DR 1130-2-16. USFWS noted that the Corps should continue to request data from the State fishery agencies documenting the benefits of implementing the draft Fish Spawn SOP.

4. Update on Current Operations and Drought Conditions. We discussed the current composite storage level in the system and noted that the monthly email values include water in the flood pool. The Corps verified that the USFWS agreed that for the purposes of operational decisions, the amount of composite conservation storage (not including water in the flood pool) is the appropriate value to consider unless a variance to the WCP

has been granted to store water in the flood pool. The Corps noted that a variance was granted last spring, but that no such variance had been requested or granted this year.

The Corps noted that the current forecast for February was for drier than normal conditions and that we would continue to monitor the drought outlook and precipitation forecasts in regards to our monthly operational decisions.

BRIAN ZETTLE Biologist Inland Environment Team

RPM 2008-1c Forecasting Tools and Methodologies

Adaptive Management (RPM 2008-1), Term and Condition 7.4.1 c, of the June 1, 2008 Biological Opinion on the Revised Interim Operating Plan (RIOP) for Jim Woodruff Dam and the associated releases to the Apalachicola River includes the following requirement:

"The Corps shall evaluate alternative hydrologic modeling tools and techniques for operating the reservoirs and for assessing the impacts of water management alternatives. The goal of this evaluation is to identify tools and techniques that might improve the Corps' ability to forecast flows and levels during droughts and to more realistically simulate flows and levels (e.g., fall rates) for impact assessments. The Corps shall report the results of its evaluation as part of the annual report due January 31, 2009."

By letter dated March 27, 2009 the U.S. Fish and Wildlife Service approved subsequent requests by the Corps to extend the submittal due date to May 31, 2009. This same letter acknowledged that ResSim was an appropriate model for assessing impacts relative to river stage fall rates and estimating flows and lake levels to support monthly operating decisions. Therefore, this RPM 2008-1c submittal focuses on the Corps' evaluation of forecast tools and potential methods to incorporate them into RIOP operating decisions. We would like to point out that the Corps does not develop forecasting tools, but can consider how to use existing tools or the data they provide in simulating various river flows and lake elevations during drought conditions.

Currently the Corps performs forecast of flows and levels in the ACF basin using "Percentile Hydrology" as input to a reservoir simulation model. The Mobile District performs forecast modeling of the ACF Federal Reservoirs periodically and as requested by USFWS. Since the forecast impact is dependent on the hydrology, we use a synthetic percentile hydrology derived from the unimpaired flow data set. The 10th Percentile hydrology is selected to represent an extreme drought condition, the 25th Percentile hydrology represents less severe below normal conditions, and the 50th Percentile hydrology represents normal conditions. These synthetic flow data sets assume a uniform distribution of flow throughout the basin based on the local percentile flow. In other words the daily local percentile flow occurs at every location on the same day. While it is likely that the cumulative flow throughout the basin will equate to a certain percentile flow for portions of the year it is highly unlikely that a uniform percentile flow would be maintained for the entire year. Therefore, we also run a forecast simulation utilizing a historic hydrology observed in the basin during similar climatic conditions. The selection of the historic event to represent current and future conditions is performed through monthly flow comparisons of previous drought years to the current drought conditions. The comparison is based on the last 6 months flow magnitude and trend and the year that most closely mimics the current condition is selected. A forecast projection generally extends 3 to 24 months from the current date. However, there is much uncertainty with many long term hydrologic forecasts. Therefore, the current

methodology utilizes a range of possible flows and levels to predict future conditions and inform RIOP release decisions.

As we noted in the 2008 Annual Report (January 31, 2009), Mobile District has discussed available forecasting tools and techniques with the Corps' Hydrologic Engineering Center (HEC) and other water management experts across the nation. In addition, Mr.James Hathorn (Hydraulics and Hydrology Branch) met with the Corps Hydrologic Committee in April 2009. The Hydrology Committee consists of engineers, water managers, and modelers throughout the Corps. General objectives of Hydrology committees are to:

- a) maintain a continuing evaluation of the state-of-the art;
- b) determine problem areas and recommend studies, investigations, and research designed to provide improved techniques;
- c) disseminate pertinent information;
- d) render consulting services on specific problems as requested by various elements of the Corps of Engineers;
- e) participate in development of guidance

Advisory consulting services are provided to assist field elements in defining problems, developing plans for solutions to problems, and identifying appropriate expertise to perform necessary investigations and studies. The Mobile District contacted the Hydrology Committee for technical assistance on several topics including the RPM1c forecast methodology.

Mr. Hathorn described the Mobile District's current method of forecasting river and lake levels, as well as, methods submitted by HydroLogics, Inc. during the development of previous versions of the IOP. These methods include:

- Stochastic Hydrologic Model for Drought Management (Robert Hirsch) monthly serial correlation
- NWSRFS— an integrated system of forecast models including the Sacramento soil moisture accounting model

It should be noted that these techniques do not rely on weather forecasts, but predict future hydrology based only on basin conditions. Both techniques produce information about the shift in expected mean and variance of future inflows.

A summary of the discussion that followed Mr. Hathorn's presentation is provided below. The H&H Branch Chief for Jacksonville District indicated that for Lake Okeechobee they do a Position Analysis, but he recommended continuing to use the percentile analysis method. Position Analysis is a special form of risk analysis evaluated from the "present position" of the system. It is intended to evaluate water resources systems and the risks associated with operational decisions. This evaluation is accomplished by estimating the probability distribution function of variables related to the water resources system, conditional on the current or a specified state of the system. The Corps and South Florida Water Management District (SFWMD) produce quantile graphics (or "iso-percentile lines") for several significant water bodies, canals and gauge locations. These graphics represent a statistical summary of the simulated stages for a given location. They provide the probability of the stage being below a given value, for every day of the year, based on the current initial stage and the rainfall regime experienced by that feature each year for the 41-year simulation period (running 365 days from initialization).

For instance, for all the stages shown on the 80% line, the probability of being below that stage is 80%, while the probability of being above is 20%. The 50th percentile is the median stage each day, thus half the years on that day were above that value and half were below. One shouldn't expect that a given iso-percentile line comes from a single simulated year. They are usually formed with values coming from different years. This provides a useful probabilistic indication of where the stage level could go. It is reasonable to accept that above-average rainfall at a given location will lead to higher than median stages in that area, but there is no one-to-one relationship between rainfall and the stage values. Other factors are involved, not least of which is the management criteria for moving water through the system.

The main recommendation from the Hydrology Committee was to utilize predictive data from the National Weather Service (NWS) such as their Advance Hydrologic Predictive Service (AHPS). They also recommended that Mr. Hathorn contact water managers in other Districts that utilize forecasting techniques. Suggestions included Peter Brooks (NWD) for the Columbia River, Andrew Geller (SAJ) for Lake Okeechobee and Larry Murphy for the Missouri River System. Their initial thoughts were that the Missouri River may be the best fit since forecasts are used for operational decisions as opposed to the Columbia which is more planning based. The committee did not endorse the methods suggested by HydroLogics, Inc., primarily because of the Corps partnership with the NWS and the integrated technology that extends beyond the suggested methods.

Based on the Hydrology Committee's recommendation, we evaluated the AHPS. The National Weather Service River Forecasting System (NWSRFS) issues 3-month lead probabilistic forecasts of streamflow for many river basins in the contiguous United States from 12 river forecasting centers. The forecasting system is composed of three major interrelated functional systems: the Calibration System, the Operational Forecast System, and the Ensemble Streamflow Prediction. These systems are briefly described below:

The Calibration System (CS) is where the parameters of the model are determined. It is also where the model stores historical precipitation, temperature and streamflow data. In the CS, the hydrologist chooses from a variety of models and processes to simulate various river segments. The different models and processes allow them to:

- simulate the snow accumulation and ablation;
- compute runoff using a soil moisture model;
- time the distribution of runoff from the basin to the outlet;
- perform channel routing; and
- model reservoir operations.

The hydrologist determines the optimal set of parameters for each model to best simulate past flows.

The Operational Forecast System (OFS) generates the short-term and long-term deterministic river forecasts. This is also where the model tracks and maintains the current model states, including soil moisture.

The Ensemble Streamflow Prediction system (ESP) uses conceptual hydrologic models to issue streamflow forecasts based on the current soil moisture, river, and reservoir conditions by assuming that past meteorological events will recur in the future with historical probabilities. The ESP system is where future ensemble hydrographs and probabilistic forecasts are generated. The ESP uses model states from OFS as a starting point and can also use the precipitation forecast and temperature forecast as inputs. Next, it uses the historical precipitation and temperature time series from CS as potential future weather scenarios to generate an ensemble of forecast flows. Based on statistical distributions applied to these ensembles, ESP derives probabilistic hydrologic forecasts, such as volume, peak, minimum number of days to given flow, etc.

Mobile District and the Southeast River Forecast Center (SERFC) have a well established working relationship. Hourly coordination between the agencies occurs during flood events and weekly updates are provided during drought periods. Based on the recommendations of the Hydrology Committee, we will begin working with SERFC to provide ESP 3 month values at locations corresponding to ResSim model nodes in the ACF basin. Once SERFC is able to customize data output at the requested locations, the ResSim Basin model will provide 3-month flow and water level forecast for the basin. The current forecast method will continue to be used for forecasts beyond a 3 month period. However, the Mobile District team will continue discussions with other districts throughout the Corps and incorporate enhancements to long range forecasts as appropriate.

It should be noted that there is a separate project underway that may also be able to provide valuable information. The project is titled "Low Flow/Stage Related Impacts in the Alabama, Coosa, and Tallapoosa (ACT) River Basins, and the Apalachicola, Chattahoochee, and Flint (ACF) River Basin", and is being sponsored by the NWS and the National Drought Mitigation Center at the University of Nebraska-Lincoln.

The National Weather Service's AHPS currently provides forecast information related to flooding on rivers throughout the United States. A database of river stages and flows has been created to allow forecasters and the public to know when flooding is likely to occur at a particular place and the corresponding impacts that may be expected with the flood event. However, there are also situations when a lack of water in a stream or river can cause negative effects that are equal to or worse than flooding. Water shortages can affect many segments of society including, but not limited to, industry, agriculture, energy, recreation, environment, and government. Therefore, a similar system for low flow/stage forecasting is being created for the ACT and ACF River Basins.

Through this project, the current AHPS river forecasting system will be enhanced to forecast low river level warnings for locales, and include information on corresponding

impacts that may be expected as river levels decline in the future. The ACT-ACF River Basin is the seventh U.S. river basin to be targeted in this effort.

To assist in collecting information for the project, the NWS has partnered with the National Drought Mitigation Center (NDMC). The NDMC will collect information from local experts on potential impacts associated with low river levels near each of the 50 selected AHPS sites in the ACT-ACF River Basin. Mobile District will continue it's involvement in the project which may improve our ability to further meet the requirements listed under RPM 2008-1c.

We believe the proposed short-term forecasting technique and our current long-term forecasting technique accurately assess the impacts of water management alternatives and adequately forecast flows and levels during drought periods. In accordance with RPM 2008-1 (Adaptive Management), should additional information regarding forecasting tools and methodologies become available we will evaluate whether or not current Corps' actions to avoid and minimize take associated with the RIOP are effective or could be improved.

RPM 2008-3 Basin Inflow Calculation Evaluation

Term and Condition 7.4.3, Basin Inflow Calculation (RPM 2008-3), of the June 1, 2008 Biological Opinion on the Revised Interim Operating Plan (RIOP) for Jim Woodruff Dam and the associated releases to the Apalachicola River includes the following requirement:

"In consultation with the appropriate water resource and management agencies, the Corps shall provide to the Service by June 1, 2009, an evaluation of methods to estimate total surface water flow of the basin to Woodruff Dam by accounting for the depletions to basin inflow. The goal of this evaluation is to outline the steps whereby the Corps may integrate up-to-date estimates of water depletions into its monthly operational decisions."

The following sections describe consultations with water resource and management agencies, the current basin inflow calculation methodology, and potential alternative methodologies for estimating basin inflow.

Water Resource and Management Agencies Consultation

Water users in the ACF basin currently report municipal, industrial, thermal and agricultural water use to their respective state agency responsible for issuing water permits: Alabama: Alabama Department of Economic and Community Affairs (ADECA), Office of Water Resources; Georgia, Georgia Environmental Protection Division (EPD), Florida, Northwest Florida Water Management Distict (NWFWMD). This information is typically made available to the Corps upon request. However, there is generally at least a one year lag in data availability. In other words the 2007 water use data was not made available to the Corps until 2009. Two reasons for the delay are as follows. All water users do not provide real-time water use data to the state agency and there can be several months delay in reporting the data to the state. Secondly, the state agency performs quality review of the data before submitting to the Corps. The Corps has expressed the need for real-time water withdrawals in the Metro Atlanta area both upstream and downstream of Lake Lanier during face to face meetings with the major water users. There are two separate but related needs for the data. The information would support a storage use accounting system for Lake Lanier and improve the Corps ability to meet the Chattahoochee River minimum flow requirement below Peachtree Creek during drought conditions. To date the individual water uses have not supported our request. However, the Atlanta Regional Commission and the Cobb County Marrietta Water Authority do currently provide the previous day water use below Lake Lanier once a day. Additionally, discussions with the state agencies indicate that the hardware and software systems required for real-time water use reporting are not currently in place. Therefore, a financial investment is required to upgrade the current systems.

The Georgia US Geological Survey has previously submitted a proposal to Georgia EPD for real-time water use entry. The proposal includes a secure web base data entry portal

that links the user to a water use data base. The site is secured with a password and specific domains for each independent user--USGS, EPD, Counties, and Cities etc. The system includes a familiar form design to allow data entry for various users: individuals, facilities or diverters. Both graphical and numeric location entry are utilized which allows for easy verification and thus better quality assurance. A "Smart" map display gives different information at different scales and allows the user to easily orient based on existing topographic maps or aerial photographs. Aggregate water use data is reported in multiple formats to be easily analyzed by water use-managers. Real-time data retrieval is easily implemented through the secure web site by a federal agency, such as the Corps. The individual databases support each state permit program and transmit data to and from Federal systems. Data feeds from telemetry sites in critical areas within the river basin allow seamless data entry and retrieval. Additional benefits include: Assurance of longterm archive availability, multiple backups in disparate locations, quality assurance and control, variety of additional data products such as DOQQ's readily available, experience in analysis and presentation of water-use data using standard techniques, ability to draw on nationwide technical expertise, experience and resources of USGS. Although the Corps is supportive of this proposal, the water users and states have not agreed to adopt it.

RIOP Methodology

As described in the Biological Opinion, under the RIOP basin inflow is defined as the amount of water that would flow by Jim Woodruff Dam during a given time period if all of the Corps reservoirs maintained a constant water surface elevation during that period, such that the reservoirs would only release the net inflow into the dam. Basin inflow is not the natural or "unimpaired" flow of the basin at the site of Woodruff Dam, because it reflects the influences of reservoir evaporative losses, inter-basin water transfers, and consumptive water uses, such as municipal and industrial water supply and agricultural irrigation. Basin inflow represents the total amount of water that is available to add to storage in the Corps' reservoirs during a given time period. However, it is not possible to capture 100% of the basin inflow in storage due to minimum release requirements at each of the dams and storage capacity limitations. Under the RIOP, daily basin inflow estimates are calculated from a combination of river and reservoir level measurements, mathematical stage/volume/discharge relationships, and the operating characteristics of the various water release structures of the dams. A 7-day moving average of daily basin inflow calculations is used for daily release decisions under the RIOP. This dampens daily fluctuations in basin inflow and results in less extreme day-to-day changes in the minimum release from Woodruff Dam.

The following calculation is currently used to determine basin inflow for the purposes of daily operational decisions:

Basin Inflow = Buford Local Flow

+ West Point Local Flow

+ WF George Local Flow

+ Jim Woodruff Local Flow

where Inflow is defined as:

$$Q_{in} = \Delta S + Q_{out}$$

where Q_{in} is inflow, Q_{out} is discharge, and ΔS is the daily change in storage. The inflow at Buford is considered local inflow since there are no reservoir projects upstream. Local inflows at the lower reservoir projects are determined by using the above equation to obtain total project inflow, then subtracting out the lagged routed flow from the upstream project as shown below:

$$Q_{loc} = Q_{in} - lagged Q_{out}$$
 of upstream project

where Q_{loc} is local inflow.

Currently, this calculated inflow is the best representation available to capture actual storage we are able to regulate since it utilizes two known variables: change in storage and discharge.

Alternative Methodology

As described above, the current basin inflow calculation is not the natural flow of the basin at the site of Jim Woodruff Dam, because it reflects the influences of reservoir evaporative losses, inter-basin water transfers, and consumptive water uses, such as municipal water supply and agricultural irrigation.

In order to calculate true basin inflow that accounts for basin depletions, several currently unknown variables must be determined. For the purposes of daily decision making, this information would need to be available on a near real-time basis. A true basin inflow calculation is reflected by the following equation:

$$Q_{in} = \Delta S - P - R + Q_{out} + E + T + W + I$$

In this equation, Q_{in} is inflow, ΔS is the daily change in storage, P is precipitation, R is in-lake returns, Q_{out} is discharge, E is evaporation, T is transpiration, W is in-lake withdrawals, and I is infiltration.

Unfortunately, we currently do not have real-time data for in-lake returns, transpiration, total in-lake withdrawals, evaporative losses, or infiltration rates. Additionally, while precipitation is monitored at point locations within the ACF drainage basin, there is not an accurate measure of how much total rainfall fell into a particular reservoir. There is also not an accurate measure at this time of how much rainfall turns into runoff on a real-

time basis. Although, generally there are methods for measuring these variables on a real-time basis, the Corps does not currently have the authorization and/or funding that would be required to do so. Therefore, we evaluated estimating true basin inflow by adding the water supply withdrawals to the current basin inflow calculation. Improved estimation of current and ongoing depletions due to withdrawals and inter-basin transfers would also allow the Corps to better forecast flows and levels in the system and may also help to inform state and local governments when to implement water conservation steps which could provide further avoidance of harm to listed species associated with low river levels.

The most accurate way to account for depletions in the basin inflow calculation is by monitoring the withdrawals and return water of the water supply providers. This would require the installation of data logging and telemetry equipment at the intake and discharge locations, similar to a USGS streamgage site. Generally, with this equipment data collection intervals can vary from 1 minute to 24 hours. However, hourly transmittals should meet the Corps' data requirement for estimating true basin inflow. Near real-time transmittal of the data would be used to determine the net loss of water for M&I purposes. This volume of water could then be added back into the current basin inflow calculation to estimate true basin inflow.

As described above, real-time water use data is not currently available to the Corps. Therefore, in order to estimate true basin inflow, we would need to estimate daily water use. This could be accomplished by applying a constant daily water use value based on a monthly historical trend analysis. Although we have much of the data needed to develop these representative withdrawal amounts, we believe this method could result in significant under- or over-estimations of M&I depletions. In addition, this method would only account for the larger withdrawers that are monitored and would not account for the unpermitted or unmetered withdrawals that occur. The uncertainty and risk associated with using this modified basin inflow calculation seems to offer little improvement to the accuracy of the current method of computing basin inflow.

One of the intended purposes of using basin inflow to regulate minimum releases at Jim Woodruff Dam is to mimic a "natural" flow regime in the Apalachicola River. We recognize that the current method of computing basin inflow does not account for M&I depletions. However, we believe these computations of local inflows represent the most accurate accounting of the water available for storage and regulation while still simulating a natural flow regime. Therefore, we are not proposing any changes to the current basin inflow calculation at this time. In accordance with RPM 2008-1 (Adaptive Management), should additional information regarding water use become available we will evaluate whether or not Corps' actions to avoid and minimize take associated with the RIOP are effective or could be improved.

FINAL REPORT TO THE CORPS OF ENGINEERS MOBILE DISTRICT: FEASIBILITY OF MEASURING GULF OF MEXICO STURGEON RECRUITMENT IN THE APALACHICOLA RIVER, FLORIDA

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Background and Objective

Population viability analysis conducted in the Suwannee River (Pine et al. 2001) implied Gulf of Mexico sturgeon (hence referred to as Gulf sturgeon *Acipenser oxyrinchus desotoi*) are most sensitive to egg to age-1 mortality, the percentage of females that spawn annually, and adult mortality. Consequently, in their Biological Opinion on the operation of the Jim Woodruff Lock and Dam, the U. S. Fish and Wildlife Service (USFWS) included a Reasonable and Prudent Measure (RPM) to monitor the distribution and abundance of listed species in the River. The terms and conditions of the RPM specific to Gulf sturgeon include: 1) design studies measuring recruitment to age-1 in the Apalachicola River by January 31, 2009 and 2) to then implement these studies (RPM 2008-5, U. S. Fish and Wildlife Service 2008).

In most rivers within their range, Gulf sturgeon population estimates have been made, spawning sites have been located (an important exception is the Pearl River), and population trends evaluated using some form of population modeling. However, very little is known about Gulf sturgeon early life history. Egg deposition has been measured in the Apalachicola River (Pine et al. 2006; Scollan and Parauka 2008) using egg mats described by Marchant and Shutters (1996). Subadults have been readily captured with small-mesh gill nets in the Pearl River (Morrow et al. 1998; Rogillio et al. 2007). However, methods to sample age-0 Gulf sturgeon have not been refined despite the fact that a few young-of-year (yoy) Gulf sturgeon have been captured in this system (Wooley et al. 1982, Rich Lehnert personal communication). Not surprisingly, the USFWS Biological Opinion (U. S. Fish and Wildlife Service 2008) regarding the operation of the Jim Woodruff Lock and Dam identified the importance of understanding the early life history (ages 0 to 3). The trawling techniques developed in the Mississippi River (Herzog et al. 2005) may also work with Gulf sturgeon since *Scaphirhynchus* (i.e., pallid and shovelnose sturgeon) larvae are often captured.

Water releases from the Jim Woodruff Lock and Dam that benefit federally listed species, such as Gulf sturgeon, are a consideration. In evaluating operations that benefit Gulf sturgeon, estimates of recruitment from egg to age-1 are critical. However specific sampling techniques have not yet been developed, so we tested the feasibility of using specially modified trawls to capture age-0 to age-1 Gulf sturgeon in the Apalachicola River during 2009.

Methods

Sampling was conducted during January and June 2009. Experimental gill nets, trammel nets, and 10' Missouri trawls were used to sample for age-1 Gulf sturgeon in the lower reaches of the Apalachicola River and its distributaries during January. Trawling to capture age-0 fish was conducted in the upper, middle, and lower Apalachicola River and Brothers River during June (Figure 1.)

The Missouri trawl, described in Herzog and others (2005), is a two-seam, balloon trawl with an inner and outer mesh that allows both large and larval fish to be captured. The dimensions of trawl were modified to make it smaller (the mouth of the trawl was 10 feet wide) and thus easier to deploy and retrieve.

Experimental gill nets (90 feet long, 6 feet deep, with six panels ranging from 0.75 to 2.5 inches stretch mesh) and trammel nets (150 feet long, 6 feet deep, with 2 inch stretch mesh) were set for short soak times (less than 4.5 hours) in reaches of the Apalachicola, Little St. Marks, and East Rivers during January. Trawling was conducted within habitats deemed likely to hold Gulf sturgeon, near known summering or spawning locations (Scollan and Parauka 2008), or near locations where small Gulf sturgeon had been previously captured by the Florida Fish and Wildlife Conservation Commission (Figure 1). Trawling during January was focused near the mouth of the Apalachicola

If sufficient numbers of young-of-year fish are captured over time, it should be possible to generate a monthly or weekly estimate of the instantaneous rate of total mortality (*Z*) by regressing the log*e* transformed numbers of fish against the period of weeks or months (Ricker 1975). This statistic, describing survival to age-1, is critical in relating flow regimes/habitat variables to survival, year class strength, and parameterizing age-structure population models.

Recommendations

Because it is feasible to capture small Gulf sturgeon via trawling, some of the Reasonable and Prudent Measures (RPM) of the Biological Opinion can be addressed. Seasonal trawling in the Apalachicola River system can monitor both spawning success as well as winter habitat of juveniles near the river's mouth. As a first priority, we recommend trawling during April through June to evaluate whether operations of the Jim Woodruff Lock and Dam affect Gulf sturgeon recruitment. Initially the sampling could be done randomly until habitats holding yoy Gulf sturgeon can be identified. Later sampling would be stratified to capture higher numbers of fish needed to measure recruitment. A second priority is to sample the entire river system to include lower reaches near the mouth of the Apalachicola River. During this stage of sampling, trawling could determine habitat preferences, movements from spawning sites, and perhaps identify new spawning sites. As a third priority, early life history (Gulf sturgeon up to 3) information can be developed by trawling. Such information is important since it can be applied to population viability analysis, improve understanding of a poorly studied life stage, and relate to the operation of the Jim Woodruff Lock and Dam.

Acknowledgements

We thank Frank Parauka of the USFWS for his help and advice in performing this study. Likewise, personnel of the Florida Fish and Wildlife Conservation Commission provided assistance in navigating the river during the January and assisted with

River and its distributaries. During June, approximately 10 river-mile reaches of the upper, middle, and lower Apalachicola/Brothers Rivers were sampled.

Sampling locations for all gears were obtained using a GPS. Also measured for all trawls were distance from shore, direction of the haul, starting and stopping depths, distance trawled, and substrate. In Situ water quality (including pH, conductivity, turbidity, and dissolved oxygen) attributes were collected in each river section sampled. Captured sturgeon were measured for length (total and standard), and weighed at the capture sites. A species list of incidentally captured fish was also prepared.

Results and Discussion

During January, a total of 1,236.5 net-feet-hours effort was expended using small mesh gill nets. Trammel net effort totaled 1,125 net-feet-hours. A total of 40 trawl hauls totaling 15.65 river miles was expended during January (Table 1). June effort totaled 60 trawl hauls through 33.88 river miles. Overall effort was 100 trawl hauls totaling 49.53 miles. A total of 37 species of fish were captured during January and June 2009 (Table 3) and suggests that the trawls employed are an efficient sampling gear.

Three young-of-year (i.e., age-0) Gulf sturgeon were captured at the exact same location (in two different trawl hauls) in the upper Brothers River on June 11, 2009. These fish ranged in total length from 57.07 mm to 119.51 mm and weighed between 0.8 and 5.9 grams (Table 2). The river, at the capture site, was about 303 feet wide, capture depth was approximately 30 feet with a hard mud bottom, and current velocities in the water column ranged 0.1 to 2 feet per second.

Our study demonstrated the feasibility of capturing age-0 Gulf sturgeon with bottom trawls. Although substantial effort may be required (e.g., > 15 miles per yoy sturgeon captured) it is now possible to begin developing estimates of recruitment. Trawling may also locate previously unknown spawning locations in addition to those observed by Scollan and Parauka (2008). The three individuals captured in the Brothers River were found near locations used by summering adults. Given the small size of these fish and their distance downstream from spawning areas in the upper Apalachicola River, these fish may have been spawned far away from know spawning locations. permiting. The help from William Lancaster, Bradley Lewis, Jay Collins, and Rich Lehnert was indispensible.

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Date	River	Number of trawls	Distance (miles)	Number captured
January	Jackson	1	0.25	0
	Apalachicola	20	6.36	0
	East	11	5.53	0
	Brothers	6	2.21	0
	Little St. Marks	2	1.3	0
	Total for January	<u>40</u>	<u>15.65</u>	<u>0</u>
June	upper Apalachicola	19	9.40	0
	middle Apalachicola	14	11.66	0
	lower Apalachicola	4	2.70	0
	Brothers	23	10.12	3
	Total for June	<u>60</u>	<u>33.88</u>	<u>3</u>
	Grand Total for January and June	<u>100</u>	<u>49.53</u>	<u>3</u>

Table 1. Summary of trawling effort for Gulf sturgeon in the Apalachicola River system during January and June of 2009

Table 2.	Characteristics of young-of-year	Gulf sturgeon a	and habitat	variables a	associated
with their	r capture in the Brothers River, Fl	orida on June 1	11, 2009.		

Gulf sturgeon sizes and weights

Fish Number	Total length (mm)	Standard length (mm)	<u>Weight (g)</u>
1	57.07	45.10	0.8
2	119.51	98.44	5.9
3	85.51	67.35	1.8

<u>Habitat</u>

Location: 29.92392° N 085.04413° W

River width: 303 feet

Depth: approximately 30 feet with hard mud bottom

Water column velocities: 0.1 - 2 feet per second

Water temperature: 27.1° C

Conductivity: 0.126 µmos

<u>pH</u>: 7.47

Dissolved oxygen: 5.17 ppm

Turbidity: 29.1 NTU

Table 3. Species list of fishes noted during trawling in Apalachicola River system during January and June 2009. Sampled reaches included UPPER (below Jim Woodruff Lock and Dam), MIDDLE (Blountstown) and LOWER (Apalachicola, Brothers, Little St. Marks and East rivers) areas of the system.

		January		June	
Scientific name	Common name	LOWER	UPPER	MIDDLE	LOWER
Acipenseridae					
Acipenser oxyrinchus desotoi	Gulf sturgeon				Х
Lepisosteidae					
Lepisosteus oculatus	Spotted gar		X		
Lepisosteus osseus	Longnose gar	X	X		
Engraulidae					
Anchoa mitchilli	Bay anchovy	X			
Clupeidae					
Alosa alabamae	Alabama shad	X	X	X	Х
Dorosoma petenense	Threadfin shad	X	X	X	Х
Cyprinidae					
Cyprinella callitaenia	Bluestripe shiner		X	X	
Cyprinella venusta	Blacktail shiner			X	Х
Cyprinus carpio	Common carp		X		
Notropis petersoni	Coastal shiner	X	X	X	
Notropis texanus	Weed shiner		X	X	Х
Catostomidae					
Moxostoma sp. cf. M. poecilurum	Apalachicola redhorse		X		
Ictaluridae					
Ameiurus natalis	Yellow bullhead				X
Ictalurus furcatus	Blue catfish	X			Х

Ictalurus punctatus	Channel catfish	Х	Х	Х	X
Noturus gyrinus	Tadpole madtom				X
Aphredoderidae					
Aphredoderus sayanus	Pirate perch				X
Atherinopsidae					
Membras martinica	Rough silverside	Х			
Menidia beryllina	Inland silverside	Х			
Syngnathidae					
Syngnathus scovelli	Gulf pipefish	Х			
Moronidae					
Morone saxatilis	Striped bass		Х	Х	
Centrarchidae					
Lepomis auritus	Redbreast sunfish		Х		
Lepomis macrochirus	Bluegill		Х	Х	
Lepomis microlophus	Redear sunfish		Х		
Micropterus punctulatus	Spotted bass		Х	Х	
Micropterus salmoides	Largemouth bass		Х	Х	
Pomoxis nigromaculatus	Black crappie				X
Percidae					
Ammocrypta bifascia	Florida sand darter		Х	X	
Etheostoma swaini	Gulf darter	Х			X
Percina nigrofasciata	Blackbanded darter	Х	Х	Х	X
Sparidae					
Archosargus probatocephalus	Sheepshead	Х			
Sciaenidae					
Cynoscion nebulosus	Speckled trout	Х			

Leiostomus xanthurus	Spot	X			
Micropogonias undulatus	Atlantic croaker	X			
Gobiidae					
Ctenogobius boleosoma	Darter goby	X			X
Gobiosoma bosc	Naked goby	Х			X
Achiridae					
Trinectes maculatus	Hogchocker	X	Х	Х	X
Total Taxa	37	19	19	14	16

Figure 1. The study area



DRAFT SCOPE OF WORK TO CORPS OF ENGINEERS MOBILE DISTRICT: MEASURING GULF OF MEXICO STURGEON RECRUITMENT IN THE APALACHICOLA RIVER, FLORIDA

James P. Kirk, W. Todd Slack, and K. Jack Killgore Environmental Laboratory, Engineer Research and Development Center, Waterways Experiment Station, 3909 Halls Ferry Road, Vicksburg, MS 39180-6199 Background and Objective

Population viability analysis conducted in the Suwannee River (Pine et al. 2001) implied Gulf of Mexico sturgeon (hence referred to as Gulf sturgeon *Acipenser oxyrinchus desotoi*) are most sensitive to egg to age-1 mortality, the percentage of females that spawn annually, and adult mortality. Consequently, in their Biological Opinion on the operation of the Jim Woodruff Lock and Dam, the U. S. Fish and Wildlife Service (USFWS) included a Reasonable and Prudent Measure (RPM) to monitor the distribution and abundance of listed species in the River. The terms and conditions of the RPM specific to Gulf sturgeon include: 1) design studies measuring recruitment to age-1 in the Apalachicola River by January 31, 2009 and 2) to then implement these studies (RPM 2008-5, U. S. Fish and Wildlife Service 2008).

The Mobile District supported a successful feasibility study (Kirk et al. 2009) using modified trawls (Hertzog et al. 2005) to capture young-of-year (yoy) of Gulf sturgeon during 2009. Three yoy (i.e., age-0) Gulf sturgeon were captured at the exact same location (in two different trawl hauls) in the upper Brothers River on June 11, 2009. These fish ranged in total length from 57.07 mm to 119.51 mm and weighed between 0.8 and 5.9 grams.

Although substantial effort may be required (e.g., > 15 miles per yoy sturgeon captured) it is now possible to begin developing estimates of recruitment (Ricker 1975). Trawling may also locate previously unknown spawning locations in addition to those observed by Scollan and Parauka (2008) and Pine et al. (2006). Consequently, we propose three tasks to meet the USFWS's Reasonable and Prudent Measure.

Task 1: Collections during the Spring of 2010

We propose to trawl monthly during April through June using substantial effort (two trawling boats manned by 8 ERDC employees). We will develop a targeted sampling approach that focuses effort near spawning sites described by Scollan and Parauka (2008) in the upper reaches of the Apalachicola River. Possible transition zones in the middle of the river and rearing sites near the mouth of the river will also be sampled. The primary goals will be to meet the RPM target of measuring recruitment and secondarily to identify habitats holding yoy. The third goal, alluded to in the Final Report (Kirk et al. 2009) is to capture early life stages (ages 0 to 3) which are a poorly understood component of the population. Task 2: Analyze data and formulate a long term monitoring plan

Our experience in sampling other sturgeon populations suggests a targeted sampling strategy is beneficial. Sampling during the Spring of 2010 will evaluate sampling techniques and identify target sites to improve sampling efficiency. The product of this effort will be to define the standard sampling protocol to use in comparing recruitment from year to year. Recruitment measured during 2010 can be used as a baseline.

We will make a recommendation to the U. S. Army, Corps of Engineers, Mobile District on sampling protocols for the Apalachicola.

Task 3: Conduct yearly assessments starting in 2011

Yearly assessments of yoy Gulf sturgeon recruitment, population trends, and habitat preferences will be conducted using information gathered in tasks 1 and 2. Costs will be based upon effort expended during 2010 and feed back from the Corps and USFWS.

Cost Estimate: Task 1: \$95K Task 2: \$5K Task 3: To be determined

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